

SUMMIT 2020

Preliminary Schedule

as of November 15, 2019

Time	Tue, Feb 25, 2020	
1:00 PM – 3:45 PM	PRE-REGISTRATION – Location TBD	
3:45 PM – 6:30 PM	OPTIONAL GROUP ACTIVITY: HR MACMILLAN SPACE CENTRE TOUR Meeting Location: TBD	
Time	Wed, Feb 26, 2020	
7:00 AM – 9:00 AM	MORNING COFFEE, JUICE & CONTINENTAL BREAKFAST	
7:00 AM – 9:00 AM	REGISTRATION	
10:00 AM – 5:00 PM	SUMMIT LOUNGE OPEN	
	MORNING PRESENTATIONS	
9:00 AM – 9:15 AM	Welcome to Summit 2020 – Rachel Nelson, President, Exan Software	
9:15 AM – 9:30 AM	Summit 2020 – Elizabeth George, Executive Manager, Corporate Communications & Innovation, Exan Software	
9:30 AM – 10:00 AM	Exan Roadmap – Bethany Foote, Director, Product Development, Exan Software	
10:00 AM – 10:30 AM	COFFEE BREAK 30 MINS.	
10:30 AM – 11:00 AM	TBD	
11:00 AM – 11:30 AM	Dean's Panel - Raymond A. Cohlmia, DDS, Dean, The University of Oklahoma, College of Dentistry, TBD	
11:30 AM – 12:00 PM	Experiences and Advantages of Implementing Consistency of Care – Integrated Health Solution – Mark S. Wolff, DDS, PhD, Morton Amsterdam Dean, University of Pennsylvania School of Dental Medicine	
12:00 PM – 1:00 PM	LUNCH	
	AFTERNOON BREAKOUTS	
1:00 PM – 1:45 PM	Track – Financial Room:	TBD
	Track – IT Room:	7.05 & 7.06 Enhancements -TBD, Exan Software
	Track – Clinical Room:	Disbanding Tribes and Building Communities – Sam Khattab, Manager, Human Resources, Exan Software
1:45 PM – 2:00 PM	WATER BREAK – 15 MINS.	
2:00 PM – 2:45 PM	Track – Financial Room:	7.05 & 7.06 Enhancements -TBD, Exan Software
	Track – IT Room:	Disaster Recovery – Melissa Miller, Director of IT & Jared Venezia, Senior IT Project Leader, The University of Pennsylvania, School of Dental Medicine
	Track – Clinical Room:	Patient Experience Research – Ramon Enachescu, Director, Enterprise Application, Herman Ostrow School of Dentistry, University of Southern California
2:45 PM – 3:15 PM	COFFEE BREAK – 30 MINS.	
3:15 PM – 4:00 PM	Track – Financial Room:	TBD
	Track – IT Room:	Consistency of Care (COC) – Elizabeth George, Executive Manager, Corporate Communications & Innovation, Exan Software
	Track – Clinical Room:	7.05 & 7.06 Enhancements -TBD, Exan Software
4:00 PM – 4:15 PM	WATER BREAK – 15 MINS.	
4:15 PM – 5:00 PM	Track – Financial Room:	TBD
	Track – IT Room:	TBD

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	Track - Clinical Room:	Curriculum Planning – Wendy Woodall, DDS, MAGD, Associate Academic Dean, Texas Tech University Health Sciences Center El Paso, Woody L. Hunt School of Dental Medicine
	Room:	Canadian Networking Session – TBD
5:00 PM – 6:00 PM	WELCOME RECEPTION	
Time	Thu, Feb 27, 2020	
6:30 AM – 7:30 AM	MORNING RUN/WALK & Yoga (OPTIONAL) – Meeting Location TBD	
7:30 AM – 9:00 AM	MORNING COFFEE, JUICE & BREAKFAST	
9:00 AM – 5:00 PM	SUMMIT LOUNGE OPEN	
	MORNING PRESENTATIONS	
9:00 AM – 9:15 AM	Welcome to Day Two – Elizabeth George, Executive Manager, Corporate Communications & Innovation, Exan Software	
9:15 AM – 9:45 AM	TBD	
9:45 AM – 10:30 AM	New School Discussion – Richard C. Black, DDS, MS, Dean, Texas Tech University Health Sciences Center El Paso, Woody L. Hunt School of Dental Medicine	
10:30 AM – 11:00 AM	COFFEE BREAK 30 MINS.	
11:00 AM – 11:45 AM	TBD	
11:45 AM – 12:00 PM	Mid Year Announcement - TBD	
12:00 PM – 1:00 PM	LUNCH	
	AFTERNOON BREAKOUT SESSIONS	
1:00 PM – 1:45 PM	Track - Financial Room:	TBD
	Track - IT Room:	Budget & Integrating New Technologies – David Dodell, DMD, Director of Clinical Systems, Midwestern University College of Dental Medicine - Arizona
	Track - Clinical Room:	Student Dashboards – Nish Shivnani, IT Associate, Senior axiUm Support Specialist & Dr. Susan Rowan, DDS, Executive Associate Dean, The University of Illinois at Chicago, College of Dentistry
1:45 PM – 2:00 PM	WATER BREAK – 15 MINS.	
2:00 PM – 2:45 PM	Track - Financial Room:	Financial Networking Session – TBD, Exan Software
	Track - IT Room:	IT Networking Session – TBD, Exan Software
	Track - Clinical Room:	Clinical Networking Session – TBD, Exan Software
2:45 PM – 3:15 PM	COFFEE BREAK – 30 MINS.	
3:15 PM – 4:00 PM	Track - Financial Room:	Design Thinking Workshop (Part 1) CODA – TBD, Exan Software
	Track - IT Room:	TBD
	Track - Clinical Room:	Design Thinking Workshop (Part 1) CODA – TBD, Exan Software
4:00 PM – 4:15 PM	WATER BREAK – 15 MINS.	
4:15 PM – 5:00 PM	Track - Financial Room:	Design Thinking Workshop (Part 2) – TBD, Exan Software
	Track - IT Room:	TBD
	Track - Clinical Room:	Design Thinking Workshop (Part 2) – TBD, Exan Software

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6:00 PM – 7:00 PM	COCKTAIL RECEPTION
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7:00 PM – 10:00 PM	GALA DINNER
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Time	Fri, Feb 28, 2020 – Optional Training Day	
8:00 AM – 9:00 AM	MORNING COFFEE, JUICE & BREAKFAST	
9:00 AM – 10:15 AM	axiUm Enhancements and New Modules in vsn 7.05 and 7.06: <ul style="list-style-type: none"> Approvals Workflow – 45 mins. Rules to Support Financial Departments/Reporting – 30 mins. 	
10:15 AM – 10:30 AM	COFFEE BREAK 15 MINS.	
10:30 AM – 11:15 AM	axiUm Enhancements and New Modules in vsn 7.05 and 7.06 (cont'd): <ul style="list-style-type: none"> Inbound Referrals – 30 mins. Case Management – 15 mins. 	
11:15 AM – 11:30 AM	COFFEE BREAK 15 MINS.	
11:30 AM – 12:00 PM	axiUm Enhancements and New Modules in vsn 7.05 and 7.06 (cont'd): <ul style="list-style-type: none"> Dental Devices – 30 mins. 	
12:00 PM – 1:00 PM	LUNCH	
1:00 PM – 1:45 PM	Track 1	Track 2
	What the Fees? (Financial Focus)	Looking Under the EHR Hood. (Clinical Focus)
1:45 PM – 2:00 PM	COFFEE BREAK 15 MINS.	
2:00 PM – 2:45 PM	Do Your Transaction Codes Spark Joy? Might be Time to Declutter! (Financial Focus)	Security: HIPAA or Hippo? (Admin/IT Focus)
2:45 PM – 3:00 PM	COFFEE BREAK 15 MINS.	
3:00 PM – 3:45 PM	Feeding Your Financial Team – Info Manager Reports to Satisfy a Financial Appetite. (Financial Focus)	Custom Views & Other Cool Custom Tricks. (Admin/IT Focus)
3:45 PM – 4:00 PM	WRAP-UP/CONCLUSION	

Course Title	Prerequisites	Course Overview
General axiUm Training	<ul style="list-style-type: none"> Must be an axiUm client. Basic knowledge of axiUm. 	<ul style="list-style-type: none"> Course Date: Friday, February 28, 2020 This is a 6-hour course, scheduled from 9:00 AM to 4:00 PM. There is one track in the morning from 9:00 AM to 12:00 PM. There are two tracks in the afternoon from 1:00 PM to 4:00 PM and three courses per track. Attendees may switch from one track to the other throughout the afternoon. Attendees are encouraged to bring their own laptops.

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